

Leonardo press release

Rome, 19 February 2021 – as requested by CONSOB (the public Authority responsible for regulating the Italian financial markets) following today's share price performance, Leonardo informs that the company is evaluating the possibility of proceeding with the listing of *Leonardo DRS* aiming at creating value for its shareholders. However, the company reiterates that, as already stated on 9 November 2020, no formal decision on the matter has been taken yet.

The statements made herein do not constitute an offering of any securities for sale

Leonardo, a global high-technology company, is among the top ten world players in Aerospace, Defence and Security and Italy's main industrial company. Organized into five business divisions, Leonardo has a significant industrial presence in Italy, the United Kingdom, Poland and the USA, where it also operates through subsidiaries such as Leonardo DRS (defense electronics), and joint ventures and partnerships: ATR, MBDA, Telespazio, Thales Alenia Space and Avio. Leonardo competes in the most important international markets by leveraging its areas of technological and product leadership (Helicopters, Aircraft, Aerostructures, Electronics, Cyber Security and Space). Listed on the Milan Stock Exchange (LDO), in 2019 Leonardo recorded consolidated revenues of €13.8 billion and invested €1.5 billion in Research and Development. The Group has been part of the Dow Jones Sustainability Index (DJSI) since 2010 and is named as sustainability global leader in the Aerospace & Defence sector for the second year in a row of DJSI in 2020.